# 2025 GTM Benchmarks

Latest Insights Into Best Practices That Lead to Profitable, Efficient Growth

# Sebsta A Pavilion

# Pipeline and Survey Results Analysed by Ebsta

655K	\$48 Billion	240K+	2,000+
Opportunities Analyzed	Value of Opportunities Analyzed	Minutes of Seller Discovery Calls	CRO and Sales Leaders Surveyed
2% 788 Deal Size (ARR) %	×o		5% 14% Employee Range
\$0-\$10,000	Information	n Technology & Services	0-50 employees
\$10,001-\$25,000	Media		51-250 employees
\$25,001-\$50,000		al Services	251-500 employees
\$50,001-\$100,000 \$100,001-\$500,000	Energy Telecommu		501-1,000 employees >1,000 employees
\$100,001-\$500,000 \$500,001-\$1,000,000			
\$1,000,000+	Constructio		



### Foreword

### As we look ahead to 2025, Pavilion remains steadfast in our mission: to empower every leader to unlock their potential

The 2025 Benchmarks Report reflects this vision. Profitable Efficient Growth (PEG) is no longer a distant goal - it's the imperative of our time. Leaders today are tasked with finding smarter ways to operate while fostering meaningful human connections. At Pavilion, we believe that success lies at the intersection of Al-driven innovation and authentic relationship-building.

This year's benchmarks go beyond numbers. They illustrate the strategies and behaviors that enable GTM leaders to thrive - from leveraging AI to streamline processes to cultivating resilient teams who excel under pressure. With insights tailored to help you adapt, scale, and lead with impact, this report is your playbook for growth in 2025.

We're expanding our chapters, launching cutting-edge programs, and deepening our commitment to your personal and professional journey. Together, let's build the future of leadership, one connection, one innovation, and one growth opportunity at a time.

Here's to thriving in 2025.



Sam Jacobs CEO, Pavilion



# **Executive Summary**

# In 2025, efficiency is the cornerstone of sales success.

Top-performers aren't just closing deals - they're doing so 3x more efficiently, driving 80% of total revenue growth.

### **GTM Efficiency**

Meanwhile, inefficient teams clinging to legacy Go-to-Market (GTM) processes risk falling behind. To adapt, we saw 45% of businesses shifted to a full-cycle sales model last year, which led to expansion within existing clients representing 52% of overall revenue growth.

### **Artificial Intelligence**

Last year sellers spent fewer than two hours per day actively selling. Manual tasks are blocking their efficiency. Automating these tasks is the top AI application (88%), according to our survey of over 2,000 CROs. Market leading teams eliminate wasted effort, focus on high-value opportunities, and increase efficiency through AI - but true success goes beyond technology alone.

#### **Buyer Relationships**

Relationships remain the cornerstone of revenue. When decision makers are actively involved in the first 2 stages of the sales process, win rates rose by 55%, and if the engagement score with the decision maker remains above 40 throughout the sales cycle, the win rate quadruples! Top performers are more focused than ever on multi-threading, building stakeholder trust and engagement to maximize long-term value.

Today, efficiency rules, trust is paramount, and those who excel at both will win.

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**Guy Rubin** CEO, Ebsta and Pavilion CEO Ambassador





## State of GTM in 2025

### Al-driven Efficiency Creates More Time for Human Relationships

We've passed the worst, and momentum is shifting. Sellers are adapting, and businesses are refining their go-to-market strategies with stronger Sales and Marketing alignment.

The results speak for themselves - a 32% jump in MQL to SQL conversions, a 54% rise in ACV, and a 9% shorter sales cycle (page 5). It feels like we're finally emerging from a dark tunnel.

Yet, as businesses ramp up hiring post-2024, a gap is widening. Missed quota rates have climbed to 78% from 69% (page 6), and just 14% of sellers drive 80% of revenue (page 8), exposing an 11x performance difference between top and bottom performers (page 7).

A-players not only close more deals faster but also focus on high-value opportunities.

These patterns vary by business, making it critical to pinpoint what truly drives your success.

The market is shifting, and those who analyze and replicate the strategies of top performers and fast-growing businesses will lead the way.

Al-driven efficiency insights are key to closing the performance gap, enabling GTM teams to scale what works and drive profitable and efficient growth in 2025.

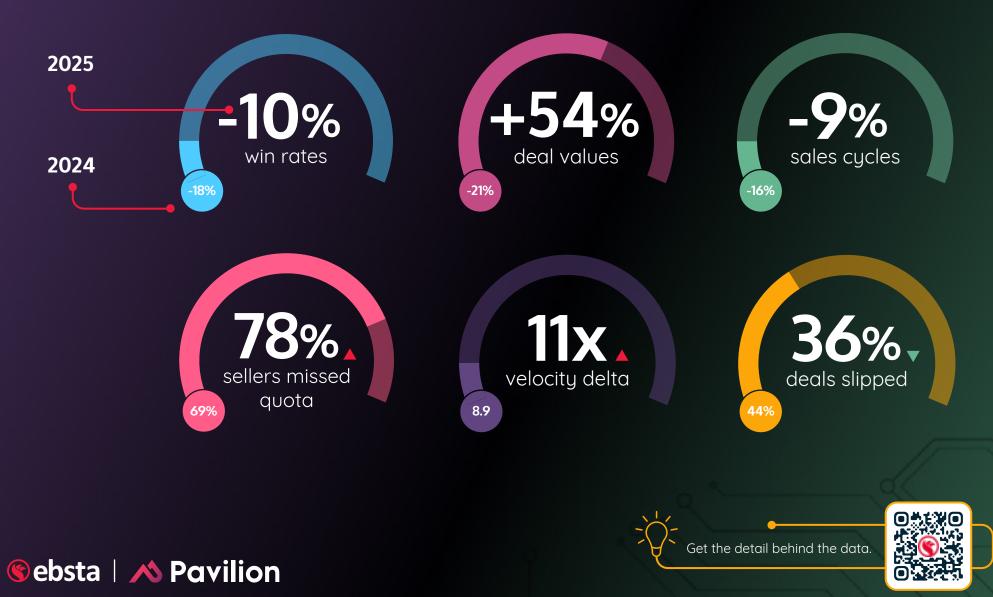
All percentage figures are relative. For example, a win rate increase from 20% to 30% is +50%.



Alex Olley Co-Founder/CRO, Reachdesk



# State of GTM in 2025 Seller Performance on New Business

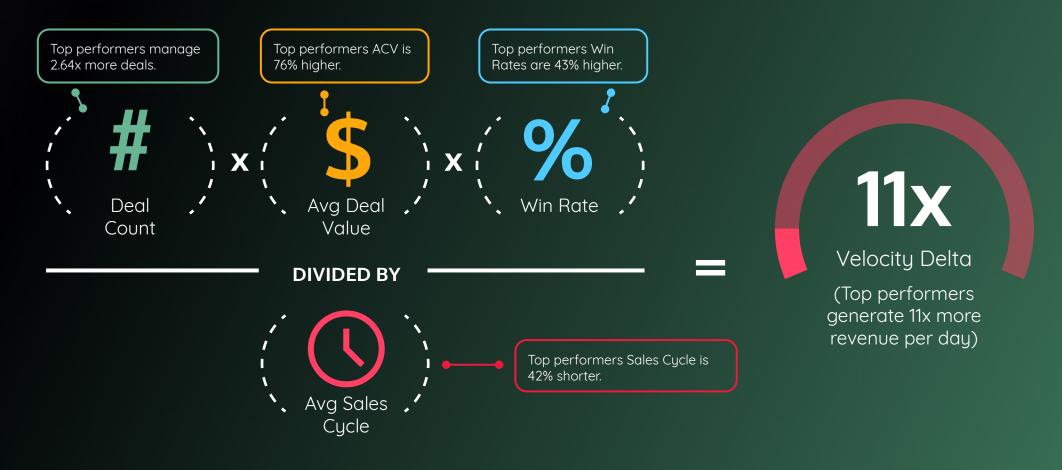


# State of GTM in 2025 Overview



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# State of GTM in 2025 The Gap Between A & B Sellers







## The State of GTM in 2025: Just 14% of Sellers Generate 80% of Revenue

#### **Time Management**

On average, sellers spend less than 2 hours a day selling (4 hours for A-players).

A-players: Manage 164% more pipeline.

Automating manual work is the top use case for AI (88%) in 2025.

#### Selling Skills

A-players: 455% better at Discovery.

Top performers don't discount. This helps cut negotiation time by 24% (and by 49% for expansion opportunities).



#### **Pipeline Management**

45% of firms have moved to full cycle.

A-players: 217% less likely to experience material slippage.

76% of B-player deals lack critical events.

Get the right sellers selling to the right customers boosts quota attainment by 90%.

#### **Relationships**

Ongoing engagement with C-suite generates 189% more expansion opportunities.

On average, engage 8 stakeholders for new opportunities, and 5 for expansion.

Involving decision-makers increases the win rate by 50%. If their relationship score exceeds 40, the win rate jumps by 400%.

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# Unlocking Profitable, Efficient Growth: Best Practices & Insights



# How Are High-Growth Companies Transforming Their GTM Models?

Salesforce's role-based model once drove predictable sales, but today's informed buyers demand a seamless, personalized experience.

Fragmented handoffs slow the sales cycle and create friction.

### The Shift Back to Full-Cycle Sales

46% of businesses are adopting this model, where sellers touch the entire journey - from prospecting to closing to post-sale nurturing during the initial 12 months.

#### Why It Works:

- Better Buyer Experience: Primary contact builds trusted relationship
- Higher Efficiency: Fewer handoffs reduce CAC and speed up sales
- More Expansion Revenue: 52% of new revenue came from existing accounts last year

### The Future of GTM Alignment

Success requires collaboration across marketing, sales and CS teams marketing fuels the pipeline, sales lands and expands, while CS cements retention.

### **Revenue Architecture**

Revenue Architecture equips leaders with the tools to create scalable, predictable pipeline systems by aligning sales, marketing, and customer success under a unified operating model.

With a focus on data-driven decision-making and operational alignment, this program ensures leaders can build and sustain robust pipeline engines tailored to their business's unique challenges and goals.



#### Beth Yehaskel

Owner, Interim GTM Executive, Executive Coach at Elevate GTM Executives LLC

John Grispon Revenue Architect at Winning by Design

#### **Roee Hartuv**

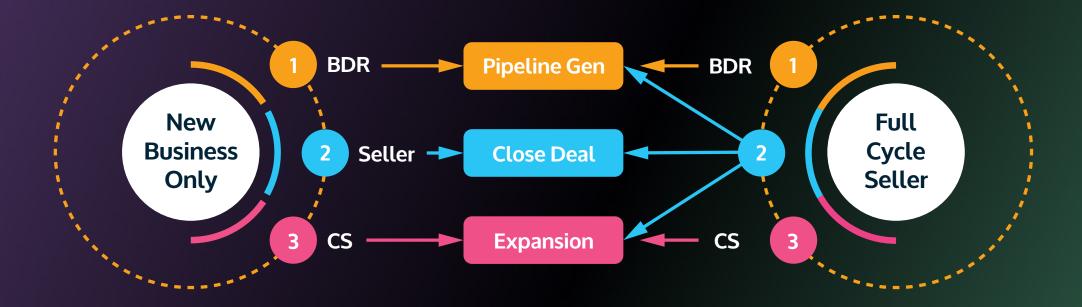
Head of Revenue Architecture Practice at Winning by Design



### Enrol in the

Revenue Architecture course www.joinpavilion.com

# 46% of Companies Expect Sellers to Prospect, Close, and Grow Accounts





GTM Benchmarks Report 2025

AEs generate 19% of the pipeline, BDRs 27%, while CS manages renewals and AEs drive expansion.

# Is Selling Really a Seller's Main Activity?

Time is a seller's most valuable resource - but most spend less than 2 hours a day talking to customers.

### The Impact of Lost Selling Time:

- On average, sellers spend only 21% of their day engaging with customers
- Top performers achieve higher win rates and faster deal velocity by spending nearly 50% of their time with customers
- Rising Customer Acquisition Costs (CAC) make every wasted minute a missed opportunity

#### The Solution

To drive growth, sellers must reclaim their time - focusing on trust-building, value delivery, and closing deals.

Organizations that use AI to eliminate inefficiencies and prioritize customer engagement will gain a decisive competitive edge.

### Al & Automation Strategies for GTM Leaders

Al & Automation Strategies empowers GTM leaders to master their time by implementing Al and automation tools that streamline workflows and drive efficiency.

With hands-on playbooks, participants learn to prioritize highimpact activities and eliminate inefficiencies, enabling smarter, faster decision-making. This course's focus on productivity and scalable growth aligns seamlessly with the Time Management chapter's objectives.



Tom Andrews Pavilion VP of Technology & Operations



Enrol in the AI & Automation Strategies course www.joinpavilion.com

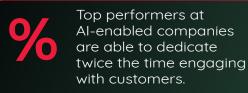
# Sellers Spend Less Than Two Hours per Day Actively Selling



Average performers without AI support



Top Performers at AI-enabled Businesses



34% of companies use AI to automate sales tasks today, expected to reach 64% by end 2025.



# What Are the Most Valuable Channels for Maximizing Revenue?

With GTM challenges rising, companies are focusing on increasing revenue from existing customers, and the channels that produce most revenue (not the most pipeline!).

### **Key Growth Channels**

- Partner Referrals and trusted recommendations (e.g. from communities) stand out as the most efficient channels, delivering nearly 30% higher efficiency than the average
- Customer Expansion: 52% of new revenue came from existing accounts in 2024

### Optimizing for Growth

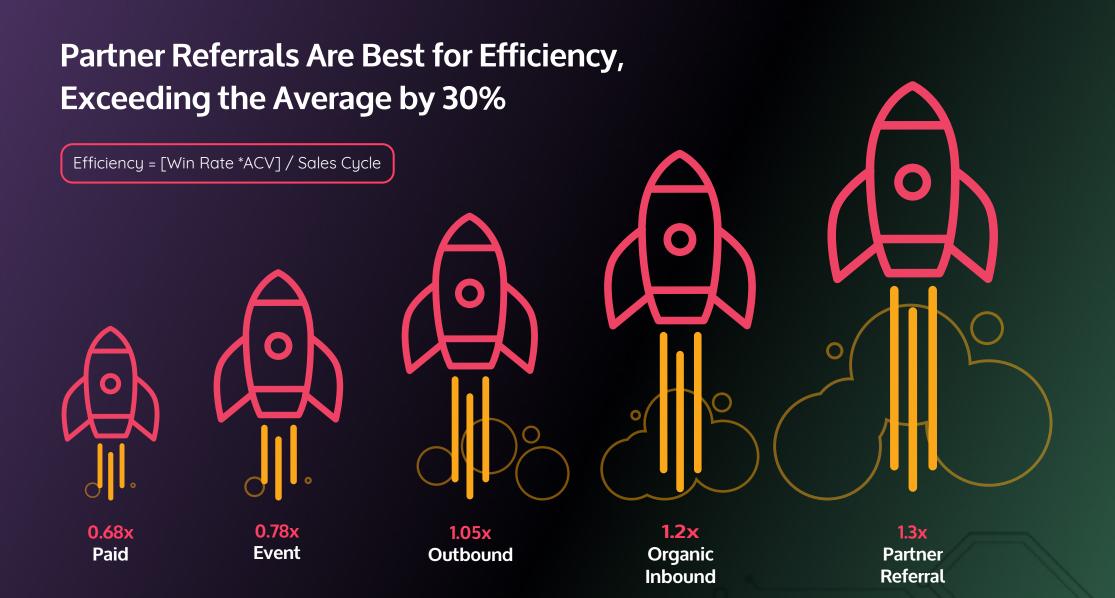
Double down on what works. Scale high-performing channels like partnerships and customer expansion to maximize growth.

Then minimise the time invested in unproven channels: Use data to understand the impact of different channels earlier to minimise wasted effort on tactics that don't deliver.

Finally, keep experimenting. The more data driven your top of funnel activities are the quicker you will learn what works.









# What Helps Drive More Expansion?

Sustained customer engagement increases the likelihood of expansion opportunities by 189%. Maintaining good engagement with the C-suite doesn't just help retention, it also unlocks expansion opportunities.

### Why Ongoing Engagement Matters

- Identify Growth Opportunities: Regular touchpoints reveal evolving customer needs
- Strengthen Loyalty: Consistency builds trust and reduces churn
- Proactively Manage Accounts: Staying aligned with stakeholders prevents issues before they arise

Highly engaged customers are far more likely to recommend you to others, and increase their spend with you.

Businesses that prioritize continuous, value-driven interactions will drive deeper loyalty, unlock new revenue, and ensure long-term success.

### **Pavilion CRO School**

CRO School develops executive leaders' ability to foster strong relationships across teams and with boards. Through expert-led sessions, participants gain actionable strategies for aligning leadership, motivating teams, and building management frameworks that drive cohesion and collaboration.

The program ensures leaders can manage relationships that elevate organizational performance and create lasting impact, perfectly suited for the Expansion chapter.



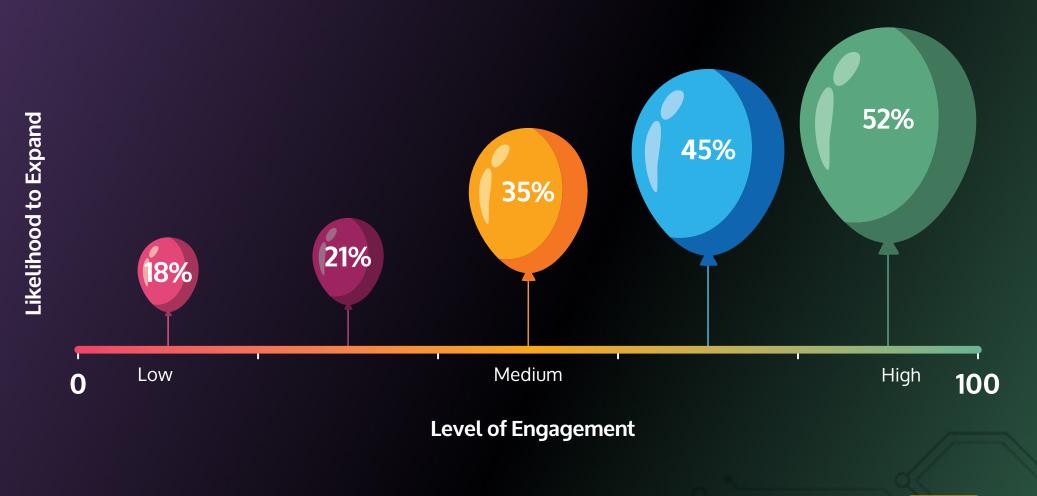
Kiva Kolstein President & CRO of AlphaSense

Sam Jacobs Founder & CEO of Pavilion



Enrol in the Pavilion CRO School www.joinpavilion.com

# **Ongoing Engagement Drives 1.9x Expansion Potential**





GTM Benchmarks Report 2025

Learn more about how top performers double expansion potential with ongoing engagement.



# What Makes Top Performers More Effective?

Discovery isn't a one-time task - it's an ongoing process that fuels both initial sales and long-term expansion.

#### Why It Matters

- Buyer Needs Evolve: Without ongoing discovery, sellers risk
  misalignment
- Hidden Expansion Opportunities: Identifies upsell and cross-sell potential
- Faster, Smoother Sales: Insights-driven personalization reduces friction and accelerates deals

Top performers treat discovery as a continuous strategy, asking high-impact questions to uncover shifting priorities.

This proactive approach strengthens customer relationships, maximizes revenue, and drives sustained expansion.

### **Pavilion CMO School**

CMO School empowers marketing leaders to elevate the demo stage by integrating Al, refining value propositions, and aligning sales and marketing efforts. Participants learn to deliver impactful demos that resonate with buyers and drive pipeline success.

By bridging strategy and execution, this school perfectly supports this chapter's focus.



Andrea Kayal CRO at Help Scout

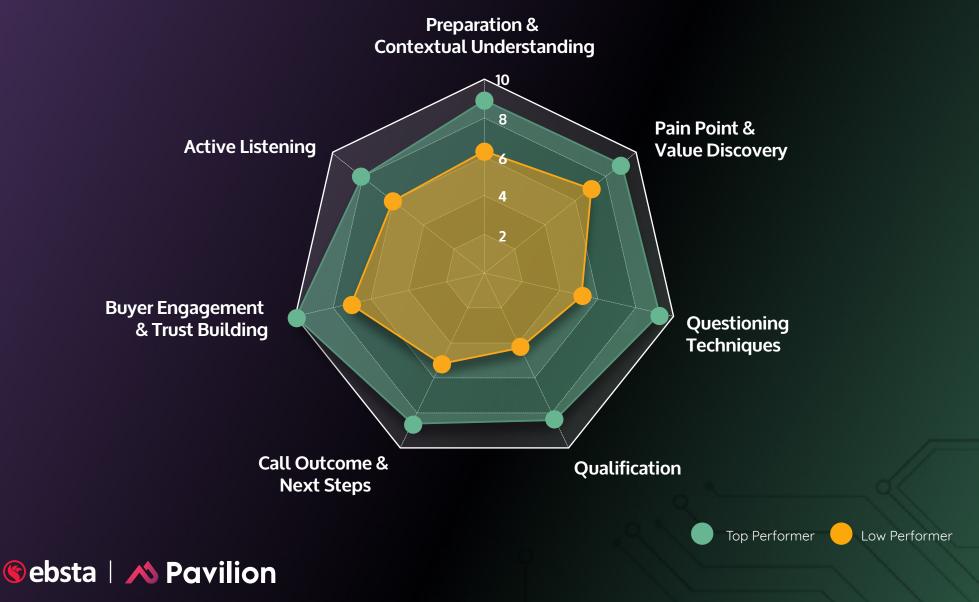


Enrol in the Pavilion CMO School www.joinpavilion.com

Use AI to reveal A-player behaviors. Learn more about these seven key discovery skills.



# Top Performers Excel With 55% Stronger Discovery Skills



# Why is Deal Slippage a Silent Growth Killer?

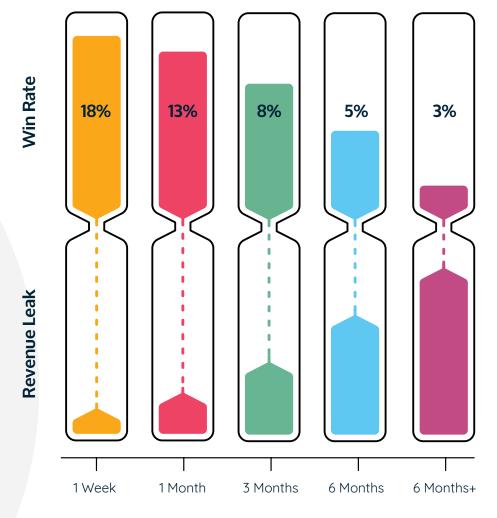
With 78% of sellers missing quota last year, delayed deals aren't just frustrating, they represent lost revenue as the more deals slip the lower the win rate.

Slippage happens due to poor qualification, and weak stakeholder engagement. Sales leaders are guilty of pushing for volume over quality, and lower performers struggle to truly understand the clients critical events and expected Rol.

The finance persona is now scrutinizing every investment. This makes vague value propositions from sellers a deal killer.

Top performers qualify early, engage multiple stakeholders, and focus on Rol-driven selling to keep deals moving.

Instead of relying on bloated pipelines, top performing sales leaders run disciplined, data-backed sales motions, ensuring predictable revenue and faster deal velocity.



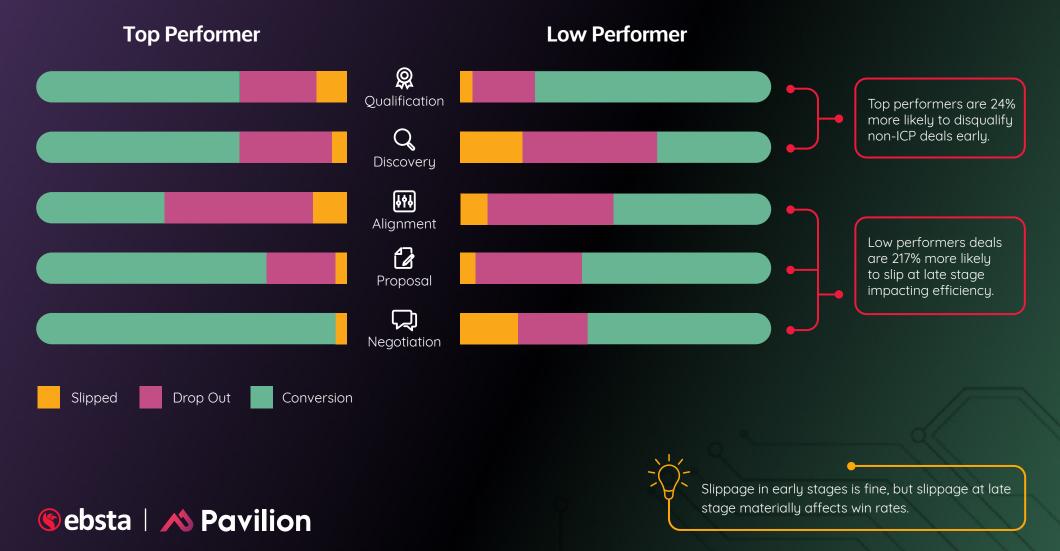
### **Deal Slippage Duration**

Deal slippage isn't just a minor hiccup – it's a significant threat to revenue. Learn more.



20

# When Late-Stage Deals Slip Beyond Two Months, Win Rates Drop 113%



# Is Multi-Threading Essential for Expansion?

Selling to existing customers is more efficient, with higher win rates and shorter sales cycles than acquiring new logos. But success requires more than familiarity - it demands a strategic, multi-threaded approach.

#### Engaging multiple stakeholders across a business helps sellers:

- Uncover New Needs: Business priorities evolve post-sale
- Align Multiple Perspectives: Strengthens consensus and deal success
- Deepen Customer Relationships: Builds trust and long-term partnerships

Success in expansion requires a shift from one off engagements to fostering trust, consistent communication, and ongoing value creation.

### **Pavilion CCO School**

CCO School equips leaders with proven strategies to retain customers and drive expansion. By focusing on customer success, post-sale journeys, and scaling value-driven organizations, the course ensures participants can foster loyalty and revenue growth.

With actionable frameworks for customer-led success, this school delivers exactly what the Retention & Expansion chapter needs to highlight.



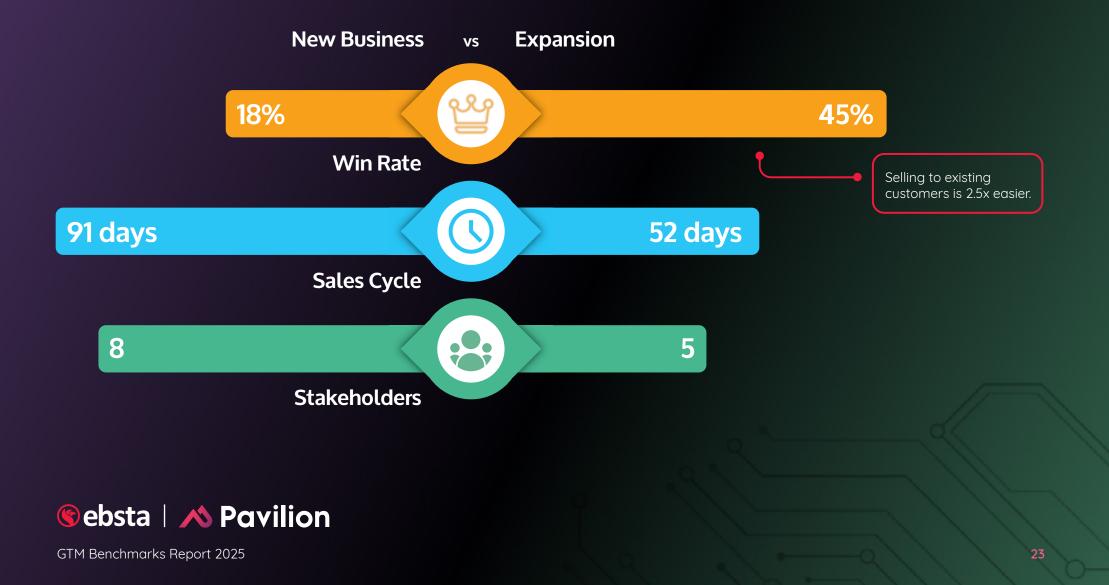
Emmanuelle Skala Former SVP of Customer Success at Toast



Enrol in the Pavilion CCO School www.joinpavilion.com

Faster Sales Cycles: Expansion deals close in 52 days on average, compared to 91 days for New Business deals.

# Multi-threading is Critical During Expansion, But With Fewer Stakeholders



# AI Unlocks Efficiency - But Is Your Data Clean Enough to Power It?

Imagine a sales team armed with cutting-edge AI, ready to automate pipeline generation, streamline account research, and engage customers more efficiently than ever.

**The promise of AI is clear:** 64% of CROs have or plan to adopt AI to eliminate manual tasks and accelerate growth.

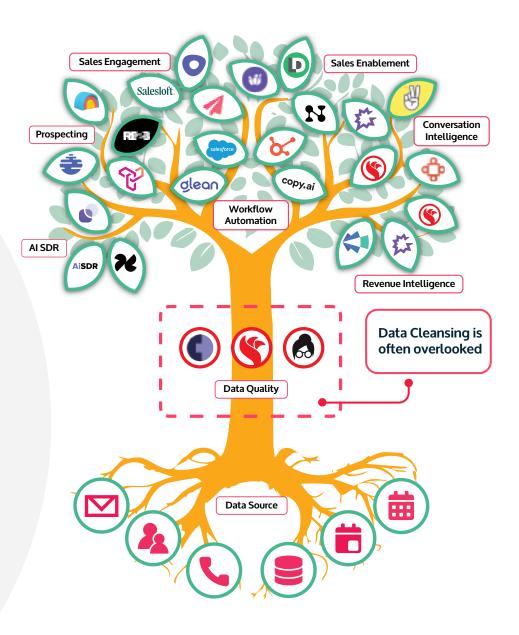
#### The Data Dilemma: A Roadblock to AI Success

But here's the catch - Al is only as good as the data it relies on. Right now, 44% of the contacts sellers interact with aren't even recorded in their CRM (e.g. Salesforce).

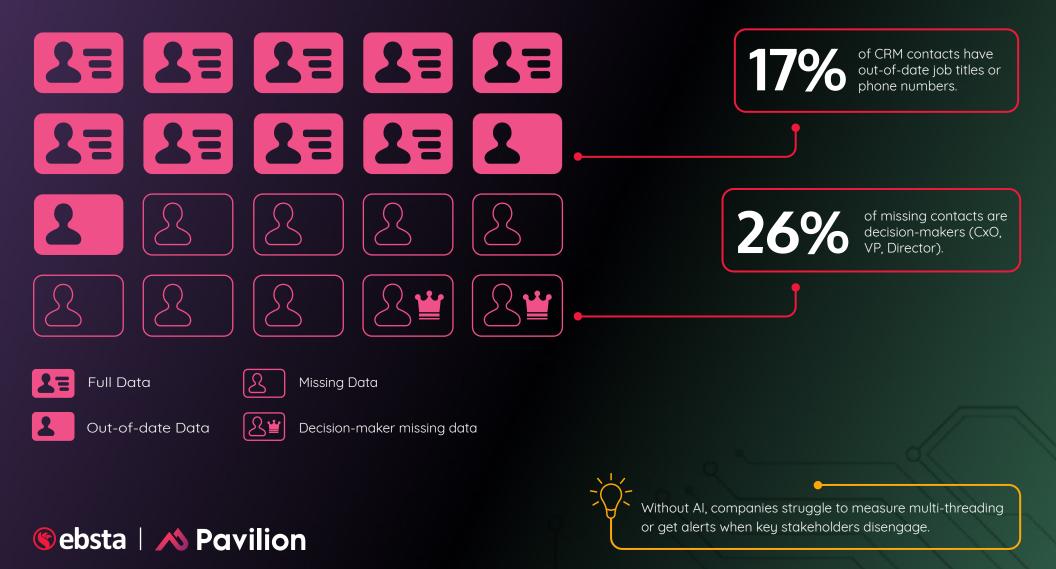
A quarter of these missing contacts are senior decision-makers - CxO, VP and Directors - who play a critical role in closing deals.

Without AI it's almost impossible for companies to report on how multithreaded they really are, or be alerted when specific stakeholders stop engaging.

The lesson? AI can revolutionize sales, but only if organisations invest in automation to constantly capture the data that powers the AI.



# 44% of Contacts Never Make It to CRM 26% Are Decision Makers



# Are You Leaving Money On The Table By Not Being Insights Driven?

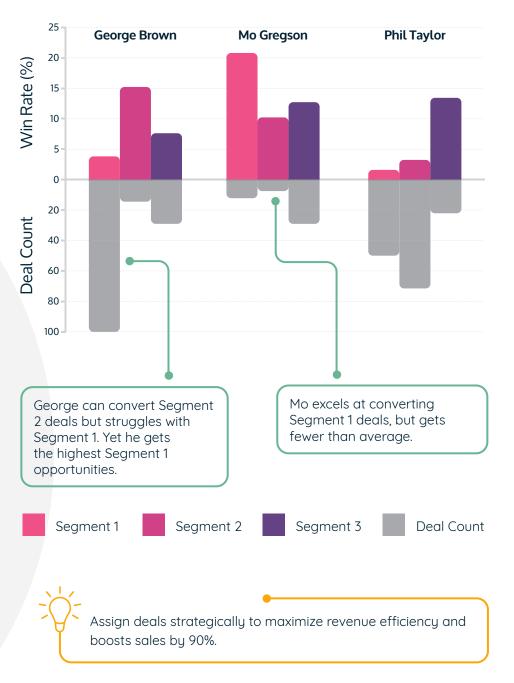
Integrating AI into your GTM strategy transforms your sales process by providing real-time insights into your ideal customer profiles, team performance, and deal dynamics - making your GTM approach more agile and effective.

In our Seller Performance chart, Mo has a high win rate in Segment 1, yet receives the least number of deals in that category. By contrast, George gets the vast majority of Segment 1 deals, but has a lower win rate compared to Mo.

This misalignment affects both immediate sales outcomes and long-term, scalable revenue growth.

A data-driven, AI-powered approach ensures every deal is aligned with the right resources in real time, reducing mismatches and squeezing the most out of every opportunity.

For this approach to be truly effective you need to be able to query your data - fast and in real-time. Explore the Revenue Insights Flywheel on page 27 to see examples of the questions and answers you'll need.



# Unlock These Insights to Supercharge Your GTM Efficiency





# Conclusion

With just 14% of sellers driving over 80% of new revenue, the 2025 B2B GTM Benchmarks Report reveals the largest performance gap we've seen between top sellers and the rest of the team.

### AI Enhances, Not Replaces

The good news? Better data and Al-driven insights can help lower performers replicate best practices, boost consistency, and drive growth.

Al automates low-value tasks, setting sellers free to sell. However, its success relies on consistent data quality - achievable only through automation.

#### A-Players Prioritize Efficiency and Relationships

Top sellers handle 164% more deals, close faster, and build stronger relationships. Early decision-maker involvement boosts win rates by 55%, and sellers with an engagement score above 40 with the C-suite, see 400%+ increase in win rates.

Full-cycle sales models are replacing silos, with 46% of companies reviving this model. Expansion sales now drive 52% of revenue; higher win rates, faster sales cycles and fewer stakeholders make it an easier sell.

### The Winning GTM Formula

Companies that automate wisely, refine processes, and invest in relationships will see greater efficiency, as well as sustainable and rapid growth.

The future favors those who sell smarter - not harder.

# Get Al to Score Your GTM

Will you get 100%, 47% or something else?

Take 3 minutes to answer 10 questions and get a percentage score and some Al-generated advice.

www.ebsta.com/gtmscore



# Who Are The People Behind The GTM Benchmarks Report?



# ٨ Pavilion

# The World's #1 Private Community for GTM Leaders

Pavilion is the community for GTM leaders to connect, learn, and grow in their GTM roles. Our global community unites over 10,000 Managers, Directors, VPs, C-suites, and CEOs that are committed to advancing their careers and driving success in B2B Tech.

### Members get access to a wide range of resources, including:

- Private Slack communities for real-time networking and insights.
- The Member Hub, featuring 1,400+ templates, business frameworks, and ways to connect with the community.
- Pavilion University, offering 60+ live and on-demand certified programs to help members upskill.
- In-person networking events, such as annual Summits, Conferences, and regular local Chapter gatherings.

Whether you're seeking mentorship, career support, or looking to stay ahead of industry trends, the Pavilion community is here to support your journey. Join the ranks of other sales, marketing, customer success, and revenue operation leaders.

# **Join Pavilion**

# A membership for every GTM Leader

Join the world's largest community of GTM leaders in B2B Tech to make an impact with every step.

### www.joinpavilion.com



# **Ebsta Guarantees to Increase Quota Attainment**

Ebsta is the only platform that combines data enrichment, technology and Revenue Insights as a Service (RlaaS™) to deliver efficient revenue growth.

### First, we fix your data.

Salesforce says 80% of data in CRMs is rubbish. We see it every day, so we agree.

All Al platforms run on data. Poor data equals poor Al.

We'll fix that before we deploy Ebsta. Promise.

# Then, add guided selling to Salesforce

Now you've got great data, we can benchmark live deals against those closed-won in the past.

Every seller now understands next steps to maximize win rates - all based on evidence.

And you get +/- factors on each deal, making pipeline inspection 10x more powerful. Simple.

### And finally, we sit with you to interpret game-changing insights

Al loves lots of data - humans, not so much.

Our Insight Reports reveal hidden sales metrics, but they're not hard work.

We guide you to critical growth opportunities in quarterly one-on-one sessions you'll love. Honest.



Ebsta guarantees to improve your sellers' quota attainment in the first 6 months.

### **Our Guarantees**



+

Ebsta guarantees to increase forecast accuracy to +/- 10% within 6 months.



+

Ebsta guarantees to get you live within 30 days so you can influence this guarter's number.







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